



### ULI St. Louis Technical Assistance Panel Presented to the Board of Directors, Citizens for Modern Transit November 15, 2011



### ULI St. Louis Mission Statement

The mission of the ULI St. Louis is to provide leadership in the responsible use of land and in creating and sustaining thriving communities worldwide.



# ULI St. Louis Technical Assistance Panel

# Sponsored by: METRO Citizens for Modern Transit St. Clair County Transit District



- Objective, multidisciplinary advice on land use and real estate issues developed over the course of one and a half days
- ULI St. Louis members from across the region volunteer their time to participate as panelists



## **TAP Panel Members**

Panel Work Day: November 10, 2011

#### **Panel Members**

- Andy Barnes, IMPACT Strategies
- Jerry Crylen, GTE Properties, LLC
- Steve Nystrom, US Bank
- Scott Schanuel, Woolpert
- Richard Ward, Zimmer Real Estate Services, LC, TAP Chair
- Aaron Williams, Alberici Constructors, Inc.

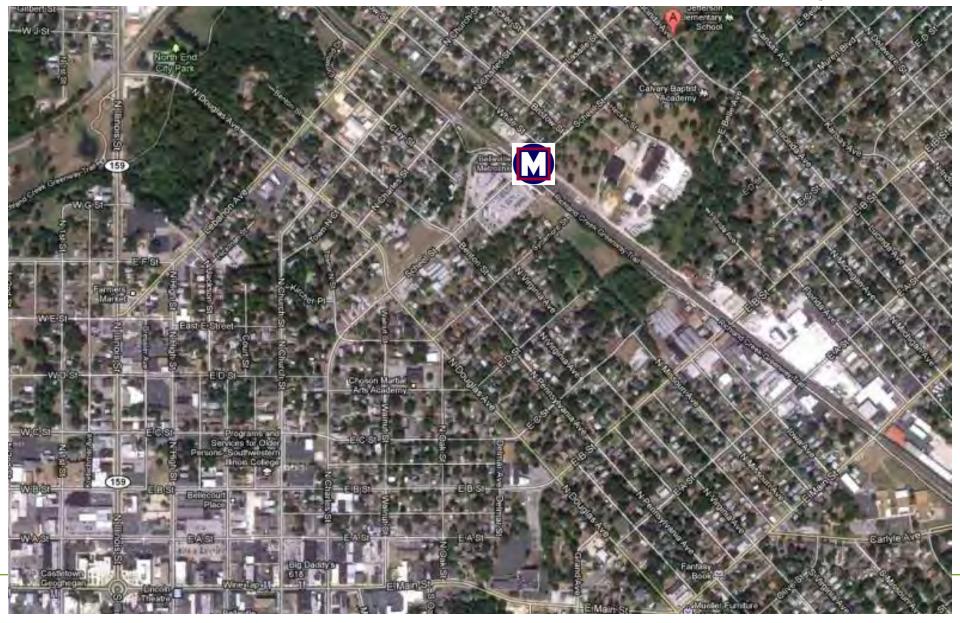
Technical Writer & In-coming ULI St. Louis District Coordinator: Kelly Annis, Branch Communications



- What potential uses will attract a developer to the site and add value to Metro, St. Clair County, Belleville and surrounding neighborhoods?
- How can the RFQ/RFP *process* be improved to attract most qualified developers?
- How can the RFQ/RFP *materials* be improved and serve as a template for TOD at other sites?



### **Study Area**



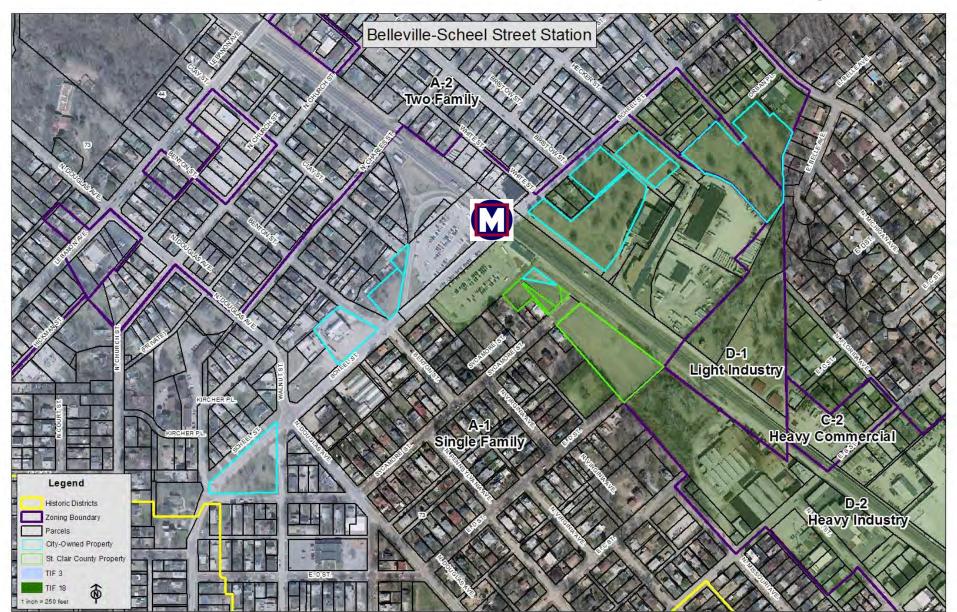


### Study Area





### **Study Area**





### **Scheel Street Station**







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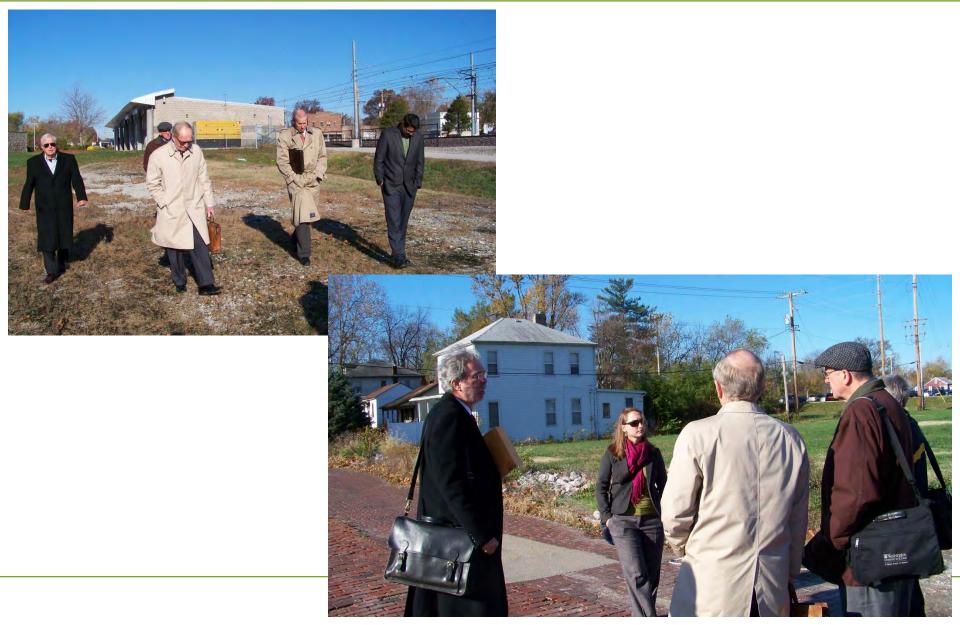


### **Station Briefing**





## Site Tour









### Surrounding Neighborhood (North)





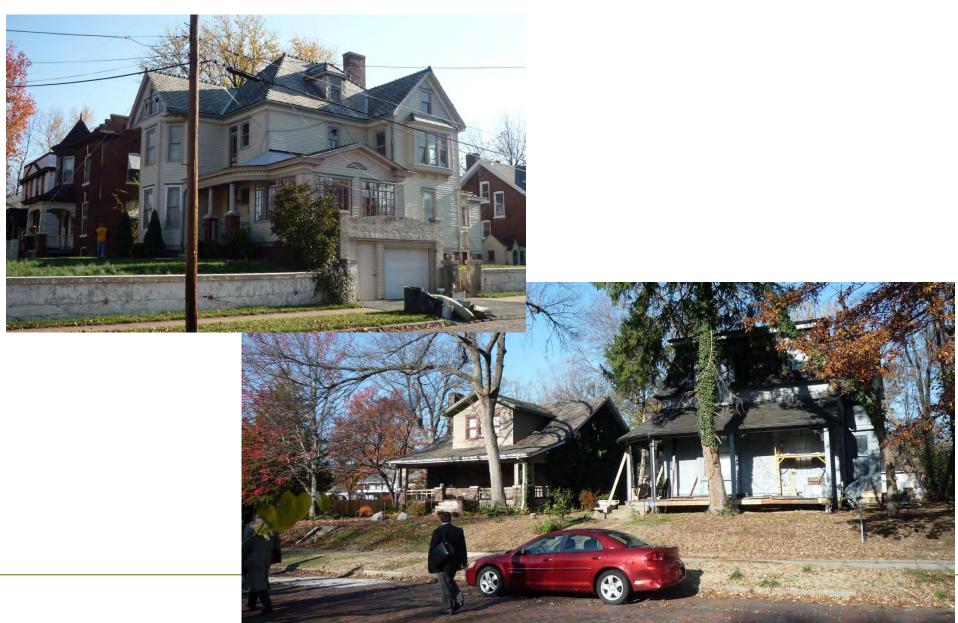
#### ULI Urban Land Institute

### Surrounding Neighborhood (North)





### Surrounding Neighborhood (SE)



### UI Urban Land Surrounding Neighborhood (South)





### Surrounding Neighborhood (SW)







# **Stakeholder Meetings**

#### **Development Partners**

- Metro
- Citizens for Modern Transit
- St. Clair County Transit District
- SWIDA

#### **Real Estate Community**

- Developers
- Lenders

#### **City of Belleville**

- Elected Leadership, Staff
- Community Stakeholders







- What potential uses might attract a developer to the site and add value to Metro's development process?
- How can the RFQ/RFP *process* be improved to attract developers?
- How can the RFQ/RFP *materials* be improved?



- Revive Historical Land Use—truly original Urbanism
  - Mix of uses, sustainable, walkable
  - Live, Work, Learn, Pray, Play
  - Residential, Industrial, Commercial, Churches, Schools
- Enhance Site & Connect to Community
  - Uses that serve neighborhoods and TOD
  - Extend site to arterial roads
  - Connect site to community



#### Land Use, Site & Community Development

PLANT OF THE ORBON STOVE AND RANGE WORKS, Tracks of the Louisville & Nashville Railroad, Belloville, Illinois.

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#### Land Use, Site & Community Development

- Start with the known and controlled 2.6 acre site
- Multiple development opportunities and priorities
- St. Clair County Transit District property
- Metro parking lease development
- City parcels north of track
- City parcels, private parcels south along Scheel Street
- Parcel opportunities extending site to east B Street
- Parcel opportunities west of MetroLink parking lot



#### Transit Oriented Development (TOD)

#### Prime Opportunity Areas (ID by Panel)

**Urban Land** 

Institute





- Development tools available
- Create a sense of place
- Phase development to encourage quality Phase I
  (Metro property)
- Outline unacceptable uses then allow for creativity
- Emphasize connection to downtown and possibly Lindenwood (visually, physically trolley?)



# Lingering Land Use Questions

- Are development parcels environmentally "clean," *e.g.* foundry, stove plant?
- Can we create greater depth for the SCCTD site at end of Sycamore Street?
- What infrastructure issues remain?
  - Water
  - Sanitary sewers
  - Storm water
  - Electricity, gas



### 2-Step Process, RFQ then RFP

- Timing?
  - Take the time to get it right the first time as errors will cause delays and loss of credibility on this and future development projects
- RFQ
  - Lead with RFQ, allow participants 60 days to respond
  - At RFQ deadline, Metro has 30 days to develop short list of qualifying firms
  - Only most qualified firms invited to advance to RFP



### 2-Step Process, RFQ then RFP

*Recommendation #2* 

• Simultaneously with RFQ, Metro formalize public collaboration between partners

• RFP

- Focus on one to five firms selected from RFQ process (three ideal)
- Include: concept plans; description of how the project will develop; outline and description of resources dedicated to project; demonstration of financial capability to perform; roles and responsibilities of key development team members and consultants



# **Solicitation Documents**

*Recommendation #3* 

#### General Characteristics of Solicitation Documents

- Shorten and simplify existing written material
- Material to serve as a template for future RFQ/RFP for TOD development along MetroLink
- Use as a marketing tool as well as a qualifying document
- Sell Belleville and its progress and potential



# **Solicitation Documents**

- Provide description of potential TOD development
  opportunities adjacent to MetroLink stations
- Describe larger development opportunity and vision for station impact area, include:
  - Parcels owned by issuing entities (City, Metro and SCCTD)
  - Properties not currently owned or controlled by parties issuing the RFQ



# **Solicitation Documents**

- Highlight public-private partnership benefits
- Describe collaborative and clearly define roles of each stakeholder



**RFQ Document** 

- Team and organizational structure
- Financial capacity
- Examples of projects
- References



**RFP** Document

- Promote and solicit investment and risk-taking (don't *lead* with risks, scaring developers away from potential opportunity)
- Ask for respondents to describe their development team
- Outline financial incentives and offer Metro's help/facilitation in pursuit those incentives (CDBG, TIF, etc.).



Summary

- Development vision and land use for station area
  - Emphasize, clarify corridor and connection to Main Street (streetscape, trolley, signage, lighting and new uses south of the station) Gateway to Downtown
  - Enhance gateways from north, west
  - Important role of city-owned and private property as well as Metro and SCCTD land
  - Primary land use residential infill plus mixed-use (office, convenience and retail services and institutional uses)
  - Interrelationship between this and other stations



Summary

- RFQ/RFP process and materials
  - Process and documents should be inviting as well as prescriptive
  - Marketing the community and site
  - Engage the City as well as SCCTD as primary partners throughout the process
  - Attracting and qualifying the **best** talent
  - Execute community vision and profitable private investment



